

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

Commonwealth Edison Company)	
)	
In the Matter of the Informational Statement)	
filed pursuant to Section 6-102(d) of the Public)	
Utilities Act for authority (1) to enter into one)	
or more loan agreements with one or more)	
banks or other lending institutions or authorities)	
and to incur loans thereunder, (2) to issue and)	
sell First Mortgage Bonds in one or more series,)	01-0642
and (3) to issue and sell notes in one or more)	
series, all in aggregate outstanding principal)	
amount not to exceed \$2,000,000,000, which)	
will be used for purposes of refunding,)	
redeeming or refinancing outstanding issues of)	
stock, bonds, notes or other evidences of)	
indebtedness and paying costs associated with)	
such refunding, redeeming or refinancing.)	

ELEVENTH QUARTERLY REPORT

April 1, 2004 – June 30, 2004

To the ILLINOIS COMMERCE COMMISSION:

Commonwealth Edison Company (“ComEd”) hereby submits its report for the quarterly period identified above (the “report period”) pursuant to 83 Ill. Adm. Code 240 and the Order entered October 24, 2001 in the above-entitled cause, as follows:

1. On the dates indicated in the following table, the Company entered into interest rate swap contracts to convert fixed interest rates into floating interest rate payments. For each contract entered into by the Company pursuant to the authority granted by the Order,

the following table indicates its date, the name of the counterparty, the principal amount of the underlying obligation, the floating rate to be paid by the Company and the fixed rate to be paid by the counterparty:

Transaction Date	Counterparty	Principal Amount of Underlying Obligation	Floating Rate to be Paid by Company	Fixed Rate to be Paid by Counterparty
04/22/04	Dresdner Bank	\$120,000,000	3 month LIBOR plus 1.60%	6.150%
06/10/04	J.P. Morgan Bank	\$120,000,000	3 month LIBOR plus 1.1217%	6.15%

* London Interbank Offered Rate.

2. Through March 31, 2004, expenses of \$5,660,151 had been incurred under the Order in the above-entitled cause. There were no expenses during the current report period.

3. There may be additional issuance and sale expenses incurred or payable after June 30, 2004 in connection with the execution of loan agreements and the incurrence of loans thereunder, or the execution of underwriting or purchase agreements and the issuance and sale of first mortgage bonds or notes thereunder, to be accounted for in subsequent quarterly reports.

[signature page follows]

Dated at Chicago, Illinois, this 20th day of August, 2004.

COMMONWEALTH EDISON COMPANY

By: Charles Walls
Assistant Treasurer

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS

CHARLES S. WALLS, first being duly sworn, on oath deposes and states that he is an Assistant Treasurer of Commonwealth Edison Company; that he has read the foregoing report by him subscribed and knows the contents thereof; and that said contents are true in substance and in fact.

Charles Walls

SUBSCRIBED and sworn to before
me this 20th day of August , 2004.

[Signature]
Notary Public

